

**EVEREST  
ONE** | Luxembourg SICAV  
invested in German  
real estate

**FINANCIAL  
NEWSLETTER**  
Classes A1 and A2  
As of 30/06/2020



**MIMCO  
Capital**

Fund reserved exclusively for professional  
investors within the meaning of the  
2014/65/UE - MiFID II directive

# EVEREST ONE

Luxembourg SICAV invested in German real estate



## KEY ELEMENTS

As of 30/06/2020

**DATE OF  
INCORPORATION**  
16/04/2019

**NET ASSET VALUE A1**  
1.028,60 €

**NET ASSET VALUE A2**  
1.035,03 €

**TOTAL NET ASSETS**  
36.589.584,26 €

**REAL ESTATE ASSETS**  
28.010.000,00 €

**DEBT RATE**  
(calculated on the fund's GAV)  
28,80 %

## NEWS

In the second quarter of 2020, following the Covid-19 epidemic, negotiations were initiated with tenants to defer rent for the closure period.

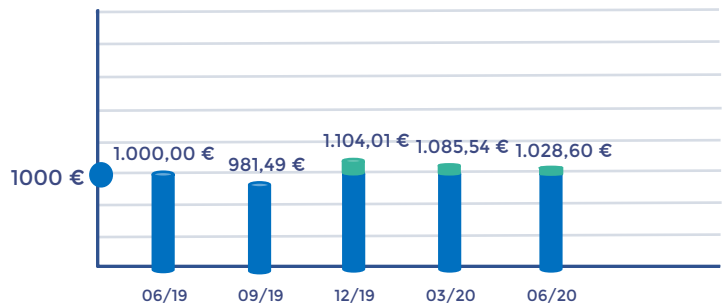
For the period from April to June 2020, €458.803 have been paid and €186.207 are under negotiation out of a total of €645.010 in gross rental income received by Everest One in the 2nd quarter of 2020, which represents 6,60% of annual rental income not yet collected.

## LAST MINUTE

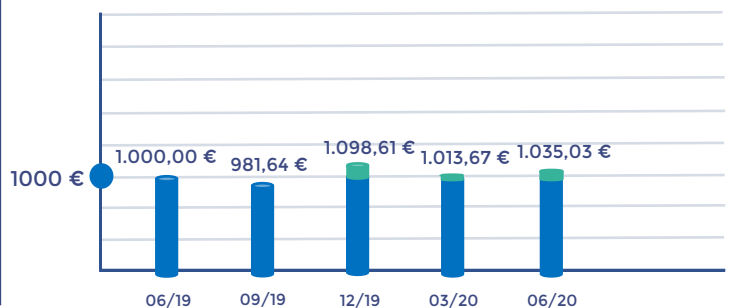
The Everest One fund is finalizing the acquisition of a portfolio of two retail assets located in Bitterfeld and Plauen, Germany, which will be signed and integrated for accounting purposes in Q3 2020.

This acquisition will raise Everest One's assets to €33.980.000,00.

## NET ASSET VALUE EVOLUTION (A1)



## NET ASSET VALUE EVOLUTION (A2)



The net asset values do not represent the redemption value.  
Past performance is not a guide to future performance and is not constant over time.  
By their very nature, they may go down as well as up depending on market conditions.

# EVEREST ONE COMMITMENT

High standards  
Performance  
Expertise



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## EVEREST ONE SCA SICAV-RAIF

**Registered office:** 25 C Bd Royal L-2449 Luxembourg  
**RCS Luxembourg:** B233886, registered on 26 April 2019

## EVEREST FUND MANAGEMENT S.À R.L.

**Registered office:** 25 C Bd Royal L-2449 Luxembourg  
**RCS Luxembourg:** B233729, registered on 18 April 2019

## AIFM FUND MANAGER

**Fuchs Asset Management** approved by the CSSF  
**Registered office:** 47-49 Boulevard Prince Henri L-1724 Luxembourg  
Approved under the AIFM Directive