

**EVEREST  
ONE** | Luxembourg SICAV  
invested in German  
real estate

**FINANCIAL  
NEWSLETTER**  
Class S  
As of 30/09/2020



**MIMCO  
Capital**

Fund reserved exclusively for professional investors within the meaning of the 2014/65/UE - MiFID II directive

# EVEREST ONE

Luxembourg SICAV invested in German real estate



## KEY ELEMENTS

As of 30/09/2020

**DATE OF  
INCORPORATION**  
16/04/2019

**NET ASSET VALUE S**  
1.030,67 €

**TOTAL NET ASSETS**  
38.729.716,91 €

**REAL ESTATE ASSETS**  
44.501.701,46 €

**DEBT RATE**  
(calculated on the fund's GAV)  
27,55 %

## NEWS

In the second and third quarters of 2020, following the Covid-19 epidemic, negotiations were initiated with tenants to defer rent for the closure period.

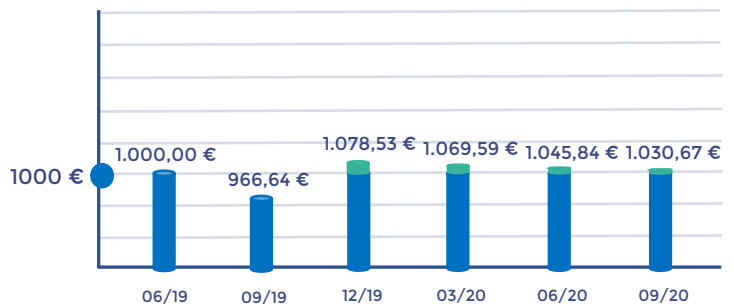
Since January 2020, €1.814.616,41 have been paid, €87.700,77 are under negotiation and €117.644,06 have been cancelled or postponed out of a total of €2.019.961,24 in gross rental income received by Everest One, which represents 7.63 % of annual rental income not yet collected.

## LAST MINUTE

The Everest One fund finalized the acquisition of an asset located in Magdeburg, Germany, which was signed at the end of September and integrated for accounting purposes in Q3 2020.

This acquisition raises Everest One's real estate assets to a value of €44.501.701,46.

## NET ASSET VALUE EVOLUTION (S)



The net asset values do not represent the redemption value.  
Past performance is not a guide to future performance and is not constant over time.  
By their very nature, they may go down as well as up depending on market conditions.

# EVEREST ONE COMMITMENT

High standards  
Performance  
Expertise



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## EVEREST ONE SCA SICAV-RAIF

**Registered office:** 25 C Bd Royal L-2449 Luxembourg  
**RCS Luxembourg:** B233886, registered on 26 April 2019

## EVEREST FUND MANAGEMENT S.À R.L.

**Registered office:** 25 C Bd Royal L-2449 Luxembourg  
**RCS Luxembourg:** B233729, registered on 18 April 2019

## AIFM FUND MANAGER

**Fuchs Asset Management** approved by the CSSF  
**Registered office:** 47-49 Boulevard Prince Henri L-1724 Luxembourg  
Approved under the AIFM Directive