

**EVEREST
ONE** | Luxembourg SICAV
invested in German
real estate

**FINANCIAL
NEWSLETTER**
Classes A1 and A2
As of 30/09/2020



**MIMCO
Capital**

Fund reserved exclusively for professional
investors within the meaning of the
2014/65/UE - MiFID II directive

EVEREST ONE

Luxembourg SICAV invested in German real estate



KEY ELEMENTS

As of 30/09/2020

**DATE OF
INCORPORATION**
16/04/2019

NET ASSET VALUE A1
1.015,95 €

NET ASSET VALUE A2
1.034,32 €

TOTAL NET ASSETS
38.729.717,91 €

REAL ESTATE ASSETS
44.501.701,46 €

DEBT RATE
(calculated on the fund's GAV)
27,55 %

NEWS

In the second and third quarters of 2020, following the Covid-19 epidemic, negotiations were initiated with tenants to defer rent for the closure period.

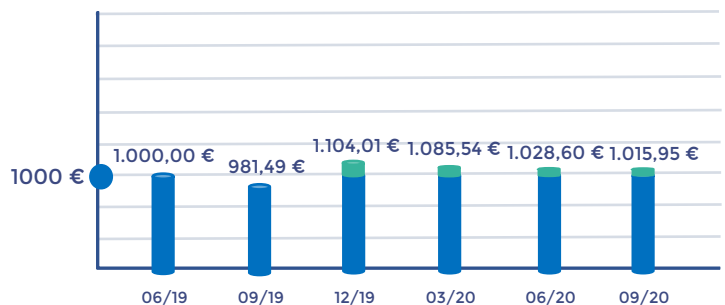
Since January 2020, €1.814.616,41 have been paid, €87.700,77 are under negotiation and €117.644,06 have been cancelled or postponed out of a total of €2.019.961,24 in gross rental income received by Everest One, which represents 7.63 % of annual rental income not yet collected.

LAST MINUTE

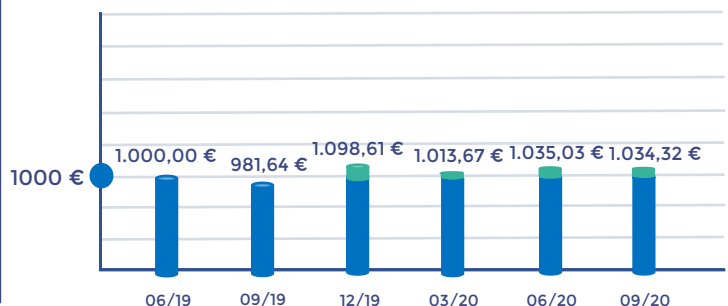
The Everest One fund finalized the acquisition of an asset located in Magdeburg, Germany, which was signed at the end of September and integrated for accounting purposes in Q3 2020.

This acquisition raises Everest One's real estate assets to a value of €44.501.701,46.

NET ASSET VALUE EVOLUTION (A1)



NET ASSET VALUE EVOLUTION (A2)



The net asset values do not represent the redemption value.
Past performance is not a guide to future performance and is not constant over time.
By their very nature, they may go down as well as up depending on market conditions.

EVEREST ONE COMMITMENT

High standards
Performance
Expertise



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EVEREST ONE SCA SICAV-RAIF

Registered office: 25 C Bd Royal L-2449 Luxembourg
RCS Luxembourg: B233886, registered on 26 April 2019

EVEREST FUND MANAGEMENT S.À R.L.

Registered office: 25 C Bd Royal L-2449 Luxembourg
RCS Luxembourg: B233729, registered on 18 April 2019

AIFM FUND MANAGER

Fuchs Asset Management approved by the CSSF
Registered office: 47-49 Boulevard Prince Henri L-1724 Luxembourg
Approved under the AIFM Directive