

**EVEREST
ONE**

Luxembourg SICAV
invested in German
real estate

**FINANCIAL
NEWSLETTER**

**Classes A1 and A2
As of 31/12/2020**



**MIMCO
Capital**

Fund reserved exclusively for professional
investors within the meaning of the
2014/65/UE - MiFID II directive

EVEREST ONE

Luxembourg SICAV invested in German real estate



KEY ELEMENTS

As of 31/12/2020

DATE OF INCORPORATION

16/04/2019

NET ASSET VALUE A1

1.018,59 €

NET ASSET VALUE A2

1.045,85 €

TOTAL NET ASSETS

39.969.447,00 €

REAL ESTATE ASSETS

47.750.000,00 €

DEBT RATE

(calculated on the fund's GAV)

29,64 %

NEWS

During the 4th quarter of 2020, share classes A1 and A2 experienced different growth for the following reasons: As the profit for the period was spread over a larger number of A1 shares (issuance of 984 new shares during Q4 2020), the net asset value per share grew less than the A2 class (issuance of 125 new shares). In addition, the dividends of the A2 class (contrary to the A1 class) are not paid and are therefore also incorporated in the increase of the net asset value of the A2 class.

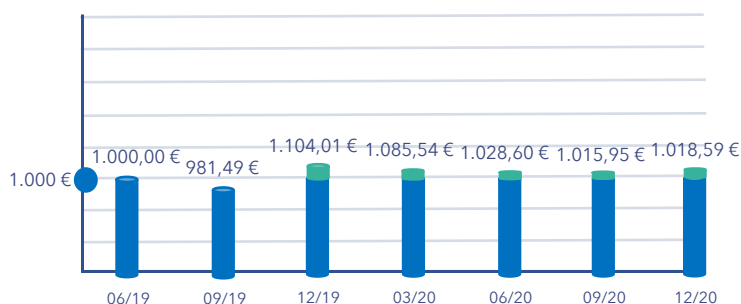
The Everest One fund generated a profit of €570.909,34 for the year 2020.

LAST MINUTE

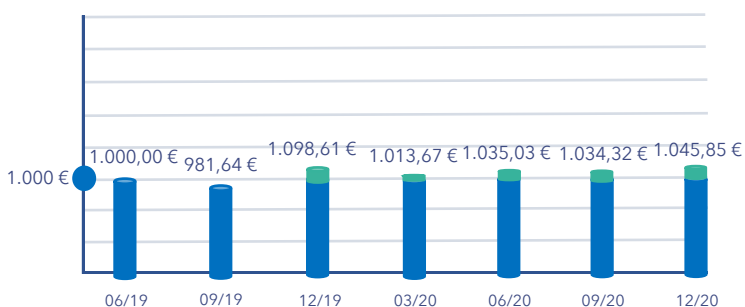
The Everest One fund is finalizing the acquisition of an asset located in Haldensleben, Germany. The agreement was signed at the end of January and the accounting integration will be completed in Q2 2021.

This acquisition raises Everest One's real estate assets to a value of € 64.150.000,00.

NET ASSET VALUE EVOLUTION (A1)*



NET ASSET VALUE EVOLUTION (A2)*



(*) NAV audited as of 31/12/2019, average net asset value

The net asset values do not represent the redemption value. Past performance is not a guide to future performance and is not constant over time. By their very nature, they may go down as well as up depending on market conditions.

EVEREST ONE COMMITMENT

High standards
Performance
Expertise



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EVEREST ONE SCA SICAV-RAIF

Registered office: 25 C Bd Royal L-2449 Luxembourg
RCS Luxembourg: B233886, registered on 26 April 2019

EVEREST FUND MANAGEMENT S.À R.L.

Registered office: 25 C Bd Royal L-2449 Luxembourg
RCS Luxembourg: B233729, registered on 18 April 2019

AIFM FUND MANAGER

Fuchs Asset Management approved by the CSSF
Registered office: 47-49 Boulevard Prince Henri L-1724 Luxembourg
Approved under the AIFM Directive