

**EVEREST  
ONE** | Luxembourg SICAV  
invested in German  
real estate

**FINANCIAL  
NEWSLETTER**  
**Class S**  
**As of 31/03/2021**



**MIMCO  
Capital**

Fund reserved exclusively for professional  
investors within the meaning of the  
2014/65/UE - MiFID II directive

# EVEREST ONE

Luxembourg SICAV invested in German real estate



## KEY ELEMENTS

As of 31/03/2021

**DATE OF INCORPORATION**

16/04/2019

**NET ASSET VALUE S**

1.008,11€

**TOTAL NET ASSETS**

42.063.383,73€

**REAL ESTATE ASSETS**

47.750.000,00€

**DEBT RATE**

(calculated on the fund's GAV)

35,41%

## NEWS

During the 1<sup>st</sup> quarter of 2021, the Everest One fund signed the acquisition of a mixed-use asset (multi-tenant commercial and residential) located in Haldensleben, Germany, for a deed-in-hand amount of € 17.133.500.

At the end of January 2021, a first deposit was paid, and the acquisition will be finalized in the 2<sup>nd</sup> quarter of 2021.

This acquisition will bring Everest One's real estate assets to a value of more than € 64 million.

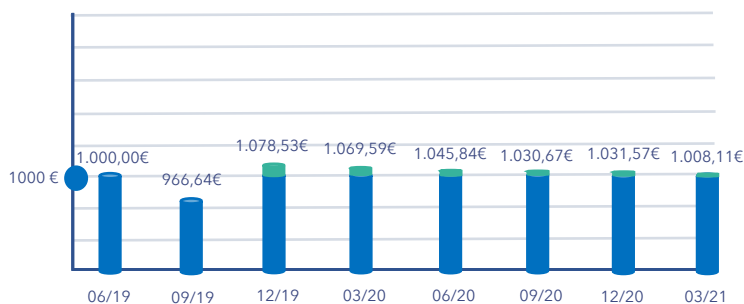
New subscriptions took place during the 1<sup>st</sup> quarter and will be invested in future acquisitions, thereby creating value for the fund.

MIMCO Capital's teams remain actively involved in this period of investment and general recovery of global activities.

## LAST MINUTE

The fund is under exclusive consideration for the acquisition of a shopping center located in East Central Germany, in the Land of Thüringen. The surface area of this real estate complex is approximately 8,278 m<sup>2</sup>. The investment for this building would represent more than 16 million Euros.

## AVERAGE NET ASSET VALUE EVOLUTION S\*



(\* ) NAV audited as of 31/12/2019, average net asset value

The net asset values do not represent the redemption value. Past performance is not a guide to future performance and is not constant over time. By their very nature, they may go down as well as up depending on market conditions.

# EVEREST ONE COMMITMENT

High standards  
Performance  
Expertise



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## **EVEREST ONE SCA SICAV-RAIF**

**Registered office:** 25 C Bd Royal L-2449 Luxembourg  
**RCS Luxembourg:** B233886, registered on 26 April 2019

## **EVEREST FUND MANAGEMENT S.À R.L.**

**Registered office:** 25 C Bd Royal L-2449 Luxembourg  
**RCS Luxembourg:** B233729, registered on 18 April 2019

## **AIFM FUND MANAGER**

**Fuchs Asset Management** approved by the CSSF  
**Registered office:** 47-49 Boulevard Prince Henri L-1724 Luxembourg  
Approved under the AIFM Directive