

**EVEREST
ONE**

Luxembourg SICAV
invested in German
real estate

**FINANCIAL
NEWSLETTER**

**Classes A1 and A2
As of 31/03/2021**



**MIMCO
Capital**

Fund reserved exclusively for professional
investors within the meaning of the
2014/65/UE - MiFID II directive

EVEREST ONE

Luxembourg SICAV invested in German real estate



KEY ELEMENTS

As of 31/03/2021

DATE OF INCORPORATION

16/04/2019

NET ASSET VALUE A1

1.000,98€

NET ASSET VALUE A2

1.043,21€

TOTAL NET ASSETS

42.063.383,73€

REAL ESTATE ASSETS

47.750.000,00 €

DEBT RATE

(calculated on the fund's GAV)

35,41 %

NEWS

During the 1st quarter of 2021, the Everest One fund signed the acquisition of a mixed-use asset (multi-tenant commercial and residential) located in Haldensleben, Germany, for a deed-in-hand amount of € 17.133.500.

At the end of January 2021, a first deposit was paid, and the acquisition will be finalized in the 2nd quarter of 2021.

This acquisition will bring Everest One's real estate assets to a value of more than € 64 million.

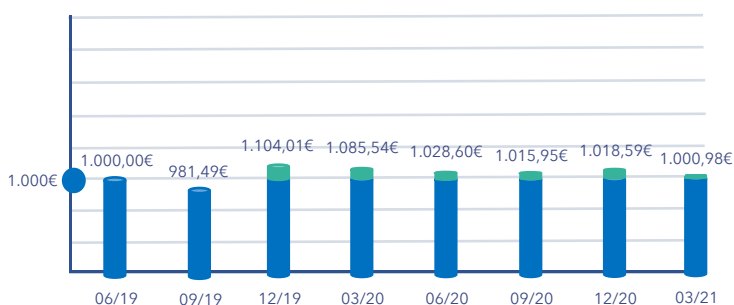
New subscriptions took place during the 1st quarter and will be invested in future acquisitions, thereby creating value for the fund.

MIMCO Capital's teams remain actively involved in this period of investment and general recovery of global activities.

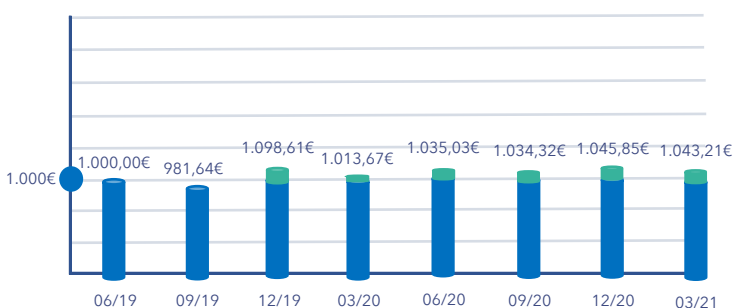
LAST MINUTE

The fund is under exclusive consideration for the acquisition of a shopping center located in East Central Germany, in the Land of Thüringen. The surface area of this real estate complex is approximately 8,278 m². The investment for this building would represent more than 16 million Euros.

AVERAGE NET ASSET VALUE EVOLUTION A1*



AVERAGE NET ASSET VALUE EVOLUTION A2*



(*) NAV audited as of 31/12/2019, average net asset value

The net asset values do not represent the redemption value. Past performance is not a guide to future performance and is not constant over time. By their very nature, they may go down as well as up depending on market conditions.

EVEREST ONE COMMITMENT

High standards
Performance
Expertise



www.mimcocalpital.com

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EVEREST ONE SCA SICAV-RAIF

Registered office: 25 C Bd Royal L-2449 Luxembourg
RCS Luxembourg: B233886, registered on 26 April 2019

EVEREST FUND MANAGEMENT S.À R.L.

Registered office: 25 C Bd Royal L-2449 Luxembourg
RCS Luxembourg: B233729, registered on 18 April 2019

AIFM FUND MANAGER

Fuchs Asset Management approved by the CSSF
Registered office: 47-49 Boulevard Prince Henri L-1724 Luxembourg
Approved under the AIFM Directive