

**EVEREST
ONE** | Luxembourg SICAV
invested in German
real estate

**FINANCIAL
NEWSLETTER**
Classes A1 and A2
As of 30/06/2021



**MIMCO
Capital**

Fund reserved exclusively for professional investors within the meaning of the 2014/65/UE - MiFID II directive

EVEREST ONE

Luxembourg SICAV invested in German real estate



KEY ELEMENTS

As of 30/06/2021

DATE OF INCORPORATION

16/04/2019

NET ASSET VALUE A1

1.007,63 €

NET ASSET VALUE A2

1.058,27 €

TOTAL NET ASSETS

49.947.722,00 €

REAL ESTATE ASSETS

65.562.750,00 €

DEBT RATE

(calculated on the fund's GAV)

38,15 %

NEWS

During Q2 2021, the Everest One fund is in the process of finalizing the acquisition of a shopping center located in Bad Salzungen, Germany, for a deed-in-hand (AEM) amount of EUR 17,359,500.

A first instalment will be paid in Q3 2021, and the acquisition will be integrated in the accounts in Q4 2021. This acquisition will bring Everest One's real estate assets to a value of more than EUR 81 Million.

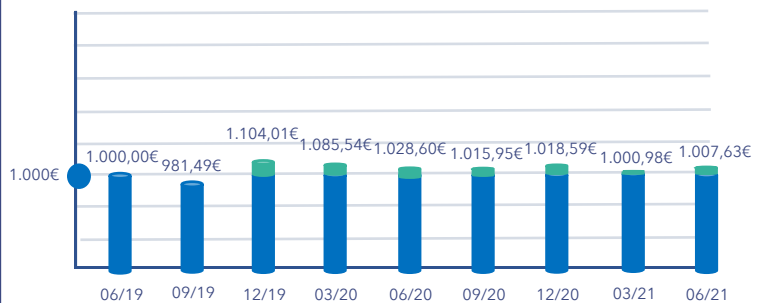
New subscriptions took place during the 2nd quarter and will be invested in future acquisitions, thereby creating value for the fund.

MIMCO Capital's teams remain actively mobilized during this period of investment and general recovery of global activities.

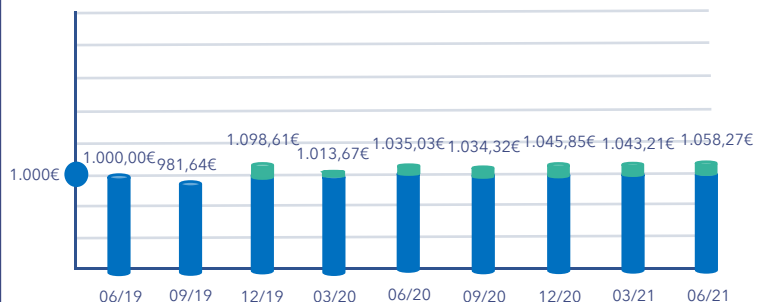
LAST MINUTE

The fund is in exclusive consideration for the acquisition of a shopping center located in West Germany, in the state of Rhineland-Palatinate. The surface area of this property is approximately 10,796 sq m. The investment for this building would represent more than 7 Million euros.

AVERAGE NET ASSET VALUE EVOLUTION A1*



AVERAGE NET ASSET VALUE EVOLUTION A2*



(*) NAV audited as of 31/12/2020, average net asset value

The net asset values do not represent the redemption value. Past performance is not a guide to future performance and is not constant over time. By their very nature, they may go down as well as up depending on market conditions.

EVEREST ONE COMMITMENT

High standards
Performance
Expertise



www.mimcocalpital.com

The information contained in this document is provided for information purposes only. Everest One declines all responsibility in the event of alteration, distortion or falsification of this document. The information contained in this document is based on sources that we consider reliable at the time of publication, but we do not guarantee that it is accurate, complete, valid or timely. This non-binding material does not constitute a recommendation, solicitation of an offer, or an offer to buy, sell or arbitrate, and should not be construed as such. Past performance is not a guide to future performance. All investors must read the fund's prospectus and information document before investing. These documents are available free of charge on request to Everest One.

EVEREST ONE SCA SICAV-RAIF

Registered office: 25 C Bd Royal L-2449 Luxembourg
RCS Luxembourg: B233886, registered on 26 April 2019

EVEREST FUND MANAGEMENT S.À R.L.

Registered office: 25 C Bd Royal L-2449 Luxembourg
RCS Luxembourg: B233729, registered on 18 April 2019

AIFM FUND MANAGER

Fuchs Asset Management approved by the CSSF
Registered office: 47-49 Boulevard Prince Henri L-1724 Luxembourg
Approved under the AIFM Directive