

**EVEREST
ONE** | Luxembourg SICAV
invested in German
real estate

**FINANCIAL
NEWSLETTER**
Class S
As of 30/09/2021



**MIMCO
Capital**

Fund reserved exclusively for professional
investors within the meaning of the
2014/65/UE - MiFID II directive

EVEREST ONE

Luxembourg SICAV invested in German real estate



KEY ELEMENTS

As of 30/09/2021

**DATE OF
INCORPORATION**
16/04/2019

NET ASSET VALUE S
1.047,68 €

TOTAL NET ASSETS
52.440.939,81 €

REAL ESTATE ASSETS
78.443.895,86 €

DEBT RATE
(calculated on the fund's GAV)
46,00 %

NEWS

During Q3 2021, the Everest One fund sold the asset in Alsfeld for EUR 6,040,000.00, which is above our target.

The fund also signed the acquisition of an asset located in Zweibrücken. A first advance payment has been paid in Q3 2021 and the acquisition will be integrated in the accounts in Q4 2021.

The fund also acquired an asset located in Weisswasser, Germany.

These acquisitions will bring Everest One's real estate holdings to a value of over €90 Million.

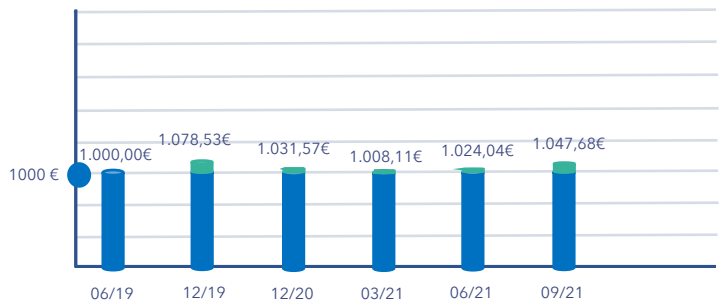
New subscriptions took place during Q3 and will be invested in future acquisitions, resulting in value creation for the fund.

LAST MINUTE

The fund is under acquisition of a multi-tenants building located in East Germany, in the Land of Saxony. The building has a surface area of approximately 12,709 sq.m.

The investment for this building would represent more than 9 Million euros.

AVERAGE NET ASSET VALUE EVOLUTION S*



(*) NAV audited as of 31/12/2020, average net asset value

The net asset values do not represent the redemption value. Past performance is not a guide to future performance and is not constant over time. By their very nature, they may go down as well as up depending on market conditions.

EVEREST ONE COMMITMENT

High standards
Performance
Expertise



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EVEREST ONE SCA SICAV-RAIF

Registered office: 25 C Bd Royal L-2449 Luxembourg
RCS Luxembourg: B233886, registered on 26 April 2019

EVEREST FUND MANAGEMENT S.À R.L.

Registered office: 25 C Bd Royal L-2449 Luxembourg
RCS Luxembourg: B233729, registered on 18 April 2019

AIFM FUND MANAGER

Fuchs Asset Management approved by the CSSF
Registered office: 47-49 Boulevard Prince Henri L-1724 Luxembourg
Approved under the AIFM Directive