

**EVEREST
ONE** | Luxembourg SICAV
invested in German
real estate

**FINANCIAL
NEWSLETTER**
Class S
As of 31/03/2022



**MIMCO
Capital**

Fund reserved exclusively for professional
investors within the meaning of the
2014/65/UE - MiFID II directive

EVEREST ONE

Luxembourg SICAV invested in German real estate



KEY ELEMENTS

As of 31/03/2022

**DATE OF
INCORPORATION**
16/04/2019

NET ASSET VALUE S
1.049,160 €

TOTAL NET ASSETS
54.894.606,83 €

REAL ESTATE ASSETS
90.131.550,00 €

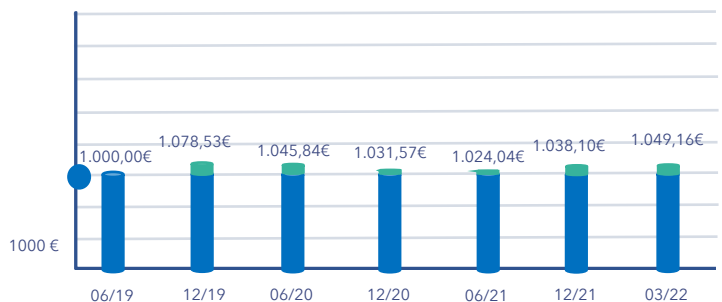
DEBT RATE
(calculated on the fund's GAV)
49,54 %

NEWS

Overall, we can see that NAVS have increased on all share classes from December 31, 2021 to March 31, 2022.

The Everest One fund has also signed the acquisition of two assets located in Ober-Mörlen (Hesse) and Michelstadt (Hesse-Saxony) in western Germany. Ober-Mörlen is a building with a surface area of 2,838 sqm and is occupied by Rewe as the sole tenant. Michelstadt is a single-tenant building with 4,065 sqm of floor space, owned by Edeka. The AEM investment for this real estate asset is 11.402.850,00€. This acquisition will be accounted for in the 2nd quarter of 2022.

AVERAGE NET ASSET VALUE EVOLUTION S*



(*) The values indicated are average net asset values. The NAVs for 12/31/2019, 12/31/2020 and 12/31/2021 are audited NAVs. The following unaudited NAVs are non-definitive and may vary upwards or downwards. The net asset values do not represent the redemption value. Past performance is not a guide to future performance and is not constant over time. By their very nature, they may go down as well as up depending on market conditions.

EVEREST ONE COMMITMENT

High standards
Performance
Expertise



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EVEREST ONE SCA SICAV-RAIF

Registered office: 26 Bd Royal L-2449 Luxembourg
RCS Luxembourg: B233886, registered on 26 April 2019

EVEREST FUND MANAGEMENT S.À R.L.

Registered office: 26 Bd Royal L-2449 Luxembourg
RCS Luxembourg: B233729, registered on 18 April 2019

AIFM FUND MANAGER

Fuchs Asset Management approved by the CSSF
Registered office: 47-49 Boulevard Prince Henri L-1724 Luxembourg
Approved under the AIFM Directive